

VITA

Lorrie Metzger, CPA, CISA
University at Buffalo School of Management
The State University of New York
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Educational Background

May 2004 Masters of Business Administration, Supply Chain
University at Buffalo School of Management, State University of New York

August 2001 Bachelors of Science in Business Administration, Accounting
Rochester Institute of Technology, Rochester NY

Professional Certification

March 2006 Certified Public Accountant, NYS
October 2015 Certified Information Systems Auditor

Teaching Experience

August 2011 – Current Clinical Assistant Professor, Accounting & Law Department
State University of New York at Buffalo, Buffalo NY
Responsible for instruction in the area of Accounting Information Systems (AIS),
Information Technology Auditing (graduate), Introduction to Management
Accounting, and Introduction to Financial Accounting

August 2002 – May 2004 Teaching Assistant, Accounting & Law Department
State University of New York at Buffalo, Buffalo NY
Responsible for teaching recitation for Introduction to Accounting I & II

Professional Experience

July 2010 – June 2011 **Senior Auditor, Internal Audit Department**
First Niagara Financial Group, Lockport NY
Responsible for performing internal audits on various Bank Operations, including
deposits and items processing, in addition to regulatory compliance

March 2007 – July 2010 **Senior Auditor, Internal Audit Department**
M&T Bank, Buffalo NY
Responsible for performing internal audits for various business lines including
Human Resources, Finance, as well as various Regulations.

Performed consultative services on a payroll system implementation to the Human Resources Area.

June 2006 – March 2007

Senior Manager, Financial Quality Assurance

Sodexo, Williamsville NY

Responsible for performing SOX 404 testing for North American divisions, including such business lines as Education, Corporate, and School customers.

August 2004 – June 2006

Senior Consultant, Enterprise Risk Services

Deloitte, Stamford CT / Buffalo NY

Responsible for providing consultative services to clients. Acted as an outsourced internal audit department to a hospital system. Assisted with a SOX 404 implementation for a telephone publisher.

May 2000 – April 2002

Staff Auditor, External Audit

Arthur Andersen, Rochester NY

Responsible for providing financial audits for various types of clients, including manufacturing and construction companies. Performed audits on pension and retirement savings plans.

Professional Memberships

New York State Society of CPA's – Member, COAP Program Co-Chair (2024 – current)

ISACA – Academic Advocate for the University at Buffalo (2011-current)

Institute of Internal Auditors – Member (2007-current)

American Accounting Association – Member, Information Systems Section Member (2012 – current)

Other Activities/Service

School of Management Undergraduate Honors Program, Faculty Director (2014-current)

Accounting & Law Undergraduate Curriculum Committee (2011 – current)

School of Management Undergraduate Open House Department Representative (2011-current)

PwC Xact Competition – Faculty Advisor (2011-current)

Turnaround Management Association – Faculty Representative (2011- 2012, 2014)

COAP –Chair (2015- 2017, 2024-current) and Committee Member (2012- 2015, 2018-2019, 2021-2024)

LeaderCore Mentor (2014-2018)

UB Advanced Honors Admissions Committee Member (2015-2016)

UB's Retention Committee Member (2021)

Blue Crew – member (2024 – current)

Seminars & Conferences

American Accounting Association, REA Boot camp, June 3-8, 2012, East Lansing, MI

Accounting Information Systems (AIS) Educator Conference, June 28 – July 1, 2012, Estes Park, CO

American Accounting Association, Information Systems Mid-year, January 9-13, 2013, Fort Lauderdale, FL

Accounting Information Systems (AIS) Educator Conference, June 28 – June 30, 2013, Laramie, WY

IDEA User Conference, May 21-May 22, 2014, Chicago, IL

Accounting Information Systems (AIS) Educator Conference, June 26 – June 29, 2014, Golden, CO

IDEA Training, January 13 – January 15, 2015, Houston, TX
Data Analytics across Disciplines, NPSMA, May 18, 2016, Niagara Falls, NY
2016 Deloitte Foundation/FSA Faculty Consortium, May 20-May 21, 2016, Dallas, TX
IDEA User Conference, May 25-27, 2016, Orlando, FL
Tableau User Conference 2016, November 8-10, 2016, Austin, TX
AACSB Curriculum Development Series: Data Analytics Seminar, December 5-6, 2016, Tampa, FL
American Accounting Association, Information Systems Mid-year, January 21-22, 2017, Orlando, FL
SAS Programming 1 Essentials, June 5-7, 2017, University at Buffalo, Amherst, NY
American Accounting Association, Data IS Big Data, September 7-8, 2017, Brooklyn, NY
Tableau Training “Tableau Desktop Fundamentals: I”, December 11-15, 2017, Amherst, NY
Accounting Information Systems (AIS) Educators Conference, June 21-24, 2018, Denver, CO
American Accounting Association, 2019 Intensive Data and Analytics Summer Workshop, June 10-13, 2019, Orlando, FL
Accounting Information Systems (AIS) Educators Conference, June 20-23, 2019, Denver, CO
Association of College & University Auditors AUDITCON, September 16, 2019, Baltimore, MD
American Accounting Association, Joint Midyear Meeting AIS and SET, February 4-6, 2021, Online
PwC Accounting & Tax Symposium, San Diego, CA, July 28 – 30, 2022
Accounting Information Systems (AIS) Educators Conference, July 13-16, 2023, Colorado Springs, CO
AAA AIS Bootcamp on Artificial Intelligence, May 28-28, 2025, Atlanta, GA

Grants

PricewaterhouseCoopers INQUIRIES Grant – awarded a grant establish a computer lab to support Accounting Information Systems and IT Audit curriculum with various software applications. Spring 2012 – current

PricewaterhouseCoopers INQUIRIES Grant – awarded a grant with a colleague to focus on enhancing the current curriculum to include data analytics. The grant included the purchase of additional software and training. July 2015

PricewaterhouseCoopers INQUIRIES Grant – awarded a grant with a colleague to focus on enhancing the current data analytics curriculum. The grant covered curriculum development and content update via faculty training. May 2017

Publications

Metzger, L., & Gantman, S. (2021). Vendor Master Data Cleaning - A Project for Accounting Class. *Journal of Emerging Technologies in Accounting*, 1. <https://doi.org/10.2308/JETA-2020-028>

Presentations

Presentation of a teaching case whereby students create an Accounting Information System using Excel. AIS Educators, Golden, CO - June 21, 2014

Presentation of data analytics projects for both undergraduate and graduate students using IDEA software. National Professional Science Master's Association and SUNY PSM Consortium, Niagara Falls, NY – May 18, 2016

Presentation for UB Alumni Association Webinar Wednesdays ‘Data Analytics and Accounting’ – April 5, 2017

Panel Speaker for the AAA ‘Incorporating Big Data in the Classroom’ Webinar - June 8, 2017

Presentation of a student team project 'Vendor Master Duplicates', which was performed as part of the work with UB's Internal Audit / Controller's group. AIS Educators, Denver, Colorado – June 22, 2018

Presentation of a teaching case 'DATA CLEANSING PROJECT FOR ACCOUNTING CLASS' with Sonia Gantman, which focused on data cleaning steps required prior to performing data analysis. AIS Educators, Denver, Colorado – June 22, 2019

Presentation of a collaborative relationship between faculty and Internal Audit, which resulted from the work previously performed with UB's Internal Audit/Controller's group. Association of College & University Auditors AUDITCON, Baltimore, MD – September 16, 2019